

Pace (Pakistan) Limited
KEY OPERATING AND FINANCIAL INDICATORS

KEY INDICATORS	Rupees in thousands						
	2014	2015	2016	2017	2018	2019	
Operating result							
Net Sales	362,621	413,204	416,931	425,574	737,452	440,345	
Cost of Sales	268,725	407,893	368,731	409,780	764,122	(346,475)	
Gross profit/(loss)	93,896	5,311	48,200	15,794	(26,670)	786,820	
Profit / (loss) from operation	88,156	(72,397)	523,515	371,850	(411,285)	(65,403)	
Profit / (loss) before tax	(186,012)	(302,748)	354,259	239,441	(525,336)	(922,819)	
Profit / (loss) after tax	(189,638)	(306,880)	294,035	224,135	(537,062)	(929,252)	
Financial Position							
Shareholder's equity	2,230,643	1,925,276	2,222,358	2,443,800	1,912,746	986,448	
Property, plant & Equipment	455,206	431,957	425,438	452,471	452,159	468,464	
Net current assets	(2,569,572)	(2,791,693)	(2,433,232)	(2,243,402)	(972,419)	(1,923,502)	
Profitability							
Gross profit / (loss)	%	25.89	1.29	11.56	3.71	(3.62)	178.68
Operating profit / (loss)	%	24.31	(17.52)	125.56	87.38	(55.77)	(14.85)
Profit / (loss) before tax	%	(51.30)	(73.27)	84.97	56.26	(71.24)	(209.57)
Profit / (loss) after tax	%	(52.30)	(74.27)	70.52	52.67	(72.83)	(211.03)
Performance							
Fixed assets turnover	Times	0.80	0.96	0.98	0.94	1.63	0.94
Return on equity	%	(8.15)	(14.77)	14.18	9.61	(24.66)	(64.10)
Return on capital employed	%	3.89	(3.69)	23.16	14.62	(20.45)	(3.25)
Liquidity							
Current Ratio	Times	0.51	0.52	0.52	0.49	0.79	0.67
Quick	Times	0.14	0.14	0.16	0.17	0.37	0.19
Valuation							
Earning per share	Rs	(0.68)	(1.10)	1.05	0.80	(1.93)	(3.33)
Break up vale per share	Rs	7.99	6.90	7.97	8.76	7.00	3.54

